



EMI FALL PROTEIN CONFERENCE: Market Situation & Outlook
September 25 - 27th, 2019
Hilton DFW Lakes, Grapevine TX

AGENDA

WEDNESDAY - SEPTEMBER 25th

- 12:00 - 1:00 p.m. Lunch at Dallas Cowboys Golf Club (*transportation provided to and from hotel*)
- 1:30 - 6:30 p.m. Golf at Dallas Cowboys Golf Club (be at golf carts by 1:15, shotgun at 1:30)
- 6:30 - 8:30 p.m. **Evening Reception at Dallas Cowboys Golf Club - "Champions" Room**
All conference attendees welcome
Complimentary hotel shuttle available to/from reception (continuous, 5 minutes)

THURSDAY - SEPTEMBER 26th

- 8:00 a.m. Registration & Breakfast - *Windfall Dining Room*
- 9:00 a.m. **EMI INTRODUCTION**
- 9:05 a.m. **MACROECONOMIC OUTLOOK** - Bob Dieli, RDLB
- 9:50 a.m. **FEED INGREDIENT REVIEW & OUTLOOK** - Eric Scholer, EMI Analytics
- 10:30 a.m. Refreshment Break - *Val Verde Foyer*
- 10:45 a.m. **Pet Food Protein Ingredients: Market Outlook** - David Weaber, EMI Analytics
- 11:15 a.m. **PANEL DISCUSSION:** **Protein Industry: Procurement
Challenges & Opportunities**
- Moderated By:*
Mike Donohue, Agri Stats
- 12:30 p.m. Lunch - *Windfall Dining Room*
- 1:30 p.m. **PORK: MARKET SITUATION & OUTLOOK** - Steve Meyer, Kerns & Associates



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THURSDAY - SEPTEMBER 26th (CON'T)

- 2:15 p.m. **CURRENT POLITICAL ENVIRONMENT AND UPDATE : ISSUES AFFECTING THE MEAT & POULTRY INDUSTRIES** - FOLLOW-UP FROM SPRING CONFERENCE
Chandler Keys III, Keys Group
- 3:00 p.m. **The Impact and Outlook of Alternative Meat Proteins** - Adam Samuelson, Goldman Sachs
- 3:30 p.m. **Trends, Improvements, and Challenges in the Broiler Industry** -
Mike Donohue, Agri Stats
- 4:15 p.m. **BROILER: SITUATION & OUTLOOK** - Amanda Martin, EMI Analytics
- 5:00 p.m. **Adjourn**
- 5:30 p.m. *Please join us for a cocktails and hors d'oeuvres from 5:30 -7:00 pm
(outdoors - weather permitting)*

FRIDAY - SEPTEMBER 27th

- 8:00 a.m. Breakfast - *Windfall Dining Room*
- 8:45 a.m. **BEEF: MARKET SITUATION AND OUTLOOK** - David Weaber, EMI Analytics
- 9:30 a.m. **International Protein Trade - Facts, Fictions & Maybes: A MAERSK Perspective** - Sven West, MAERSK
- 10:00 a.m. **Insects: Food for Thought** - Cheryl Preyer, North American Coalition for Insect Agriculture
- 10:30 a.m. **TURKEY & EGGS: MARKET SITUATION & OUTLOOK** - Amanda Martin, EMI Analytics
- 11:00 a.m. **Adjourn**