



POULTRY MARKET SITUATION EMI 2025 SPRING CONFERENCE

April 15—17, 2025

Beau Rivage Resort & Casino, Biloxi, MS

AGENDA

Tuesday, April 15

- 11:00-11:30 AM Shuttle to Fallen Oak Golf Course—Beau Rivage
- 12:00—1:00 PM Golf Tee Times
- 12:00—5:00 PM **Golf Outing**
- 5:30—6:00 PM Shuttle to Beau Rivage
- 6:30—8:00 PM *Reception*

Wednesday, April 16

- 8:00 - 9:00 AM *Breakfast*
- 9:00 - 9:45 AM **Macroeconomic Outlook** Dr. Bob Dieli, RDLB
- 9:45 - 10:30 AM **Grains: Market Situation** Brock Snouffer, EMI Analytics
- 10:30 - 11:15 AM **Broiler Health Update: Focus on HPAI and aMPV** Dr. Ashley Peterson, NCC
- 11:15 - 11:45 AM **Tariffs & Trade: Details & Discussion** Dr. Bob Dieli, RDLB
- 11:45 - 1:00 PM *Lunch*
- 1:00 - 1:15 PM **Canada: Market Situation** Mike Terpstra, AOCP
- 1:15 - 1:45 PM **Brazil: Market Situation** Guilherme Morschel, Agri Stats
- 1:45 - 2:30 PM **Regulatory Update: Issues Impacting the US Broiler Industry** Dr. Ashley Peterson, NCC
- 2:30 - 2:45 PM *Break*
- 2:45 - 3:30 PM **Egg Industry Overview** Luke Gorski, Agri Stats
- 3:30 - 4:15 PM **Poultry: Market Situation** Amanda Martin, EMI Analytics
- 4:15 - 4:45 PM **EMI Price Report** Jay Hager, EMI
- 5:30 - 7:00 PM *Reception*

Thursday, April 17

- 8:00 - 9:00 AM *Breakfast*
- 9:00 - 9:45 AM **Key Drivers of Boiler Production** Todd Wilson, Agri Stats /EMI Analytics
- 9:45 - 10:30 AM **Pork Processing: Primal Breakdown & Key Market Factors** Luke Gorski, Agri Stats
- 10:30 - 11:15 AM **Pork & Beef: Market Situation** Ty Neff, EMI Analytics